

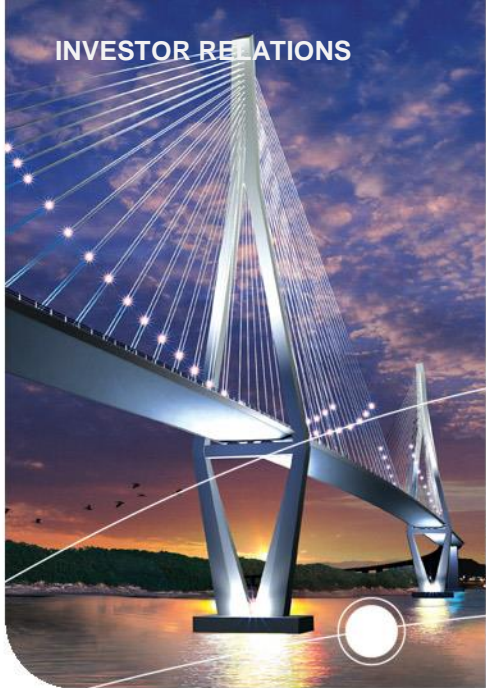
INVESTOR RELATIONS

Earning Release for 3Q 2023 [Audited]

Nov. 2023

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Summary(Yearly Basis)



(Unit : KRW bn)

Division	3Q22	3Q23	Ratio (YoY)
New Orders	12,447	7,669	-38.4%
Sales Revenue	8,377	10,115	20.7%
Gross Profit (%)	932 (11.1%)	321 (3.2%)	-65.6%
Operating Profit (%)	443 (5.3%)	-195 (-1.9%)	Turn a loss
Profit before Income tax (%)	685 (8.2%)	-169 (-1.7%)	Turn a loss

Summary(Quarterly Basis)



(Unit : KRW bn)

Division	3Q22	2Q23	3Q23	3Q22:3Q23	2Q23:3Q23
New Orders	4,678	3,592	1,979	-57.7%	-44.9%
Sales Revenue	2,953	3,495	3,108	5.2%	-11.1%
Gross Profit (%)	291 (9.9%)	-250 (-7.2%)	225 (7.2%)	-22.7%	Turn a profit
Operating Profit (%)	125 (4.2%)	-414 (-11.8%)	60 (1.9%)	-52.0%	Turn a profit
Profit before Income tax (%)	232 (7.9%)	-418 (-12.0%)	39 (1.3%)	-83.2%	Turn a profit



(Unit : KRW bn)

Division	1H23	3Q23	3Q23 YTD	Ach. Rate	23Y(P)
Domestic	4,681	1,024	5,705	60%	9,500
Overseas	1,010	954	1,964	39%	5,000
Building	992 (*225)	450 (*84)	1,442 (*309)		
Housing	2,658	595	3,253		
New Business	783 (*745)	679 (*645)	1,462 (*1,390)		
Plant	247 (*15)	209 (*207)	456 (*222)		
Infra	910 (*22)	24 (*18)	934 (*40)		
Eco	101 (*3)	21 (*3)	122 (*3)		
Total	5,691	1,978	7,669	53%	14,500



(Unit : KRW bn)

Division	Major New Projects
Building & Housing	Busan Citizen Park Chogjin1 District (900)
	Daejeon Daesa-dong 1BL housing redevelopment
	PJT (228)
	Suwon Yeongtong apartment construction PJT (159)
	LGES Ochang Energy Plant 2 Battery Production Building 2 Construction PJT (158)
New Business	Shuweihat 4 EPC (UAE) (438)
	Santa Cruz Das Palmeiras (BRA) (296)
	Thu Thiem 3-11(VNM) (217)
	Birmingham Camp Hill Modular Houses (215)
Plant	Upgrade SRU Yanbu Refinery (KSA) (212)
	Evergreen PJT(Jeonnang) (209)
	Fergana Refinery Aromatics Complex PJT FEED (UZB) (4)
Infra	Busan Sasang-Haeundae Expressway (731)
	SinbundangLine Gwanggyo~Homaesil Double Track Railway Section 2 (Gyeonggi) (142)

*Overseas

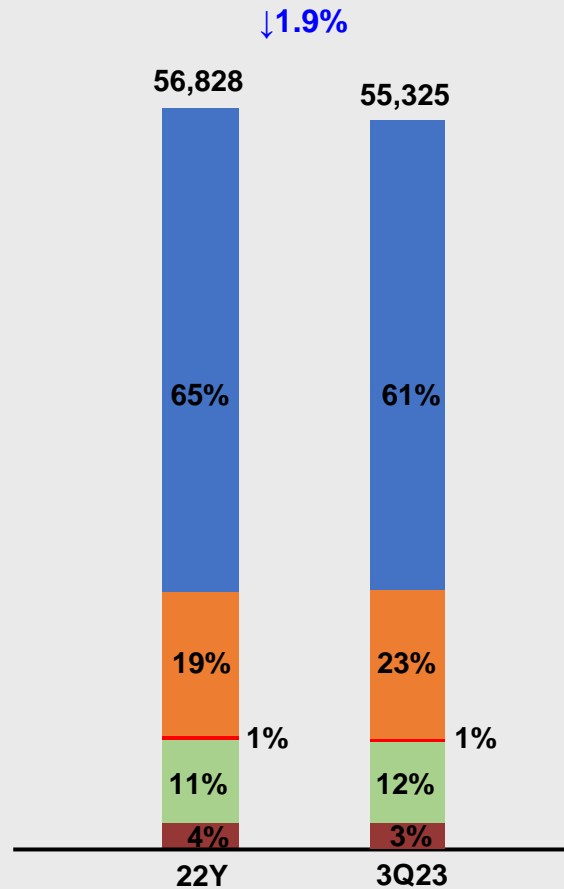
Order Backlogs



Order Backlogs

(Unit : KRW bn)

- Building&Housing
- New Business
- Plant
- Infra
- ECO



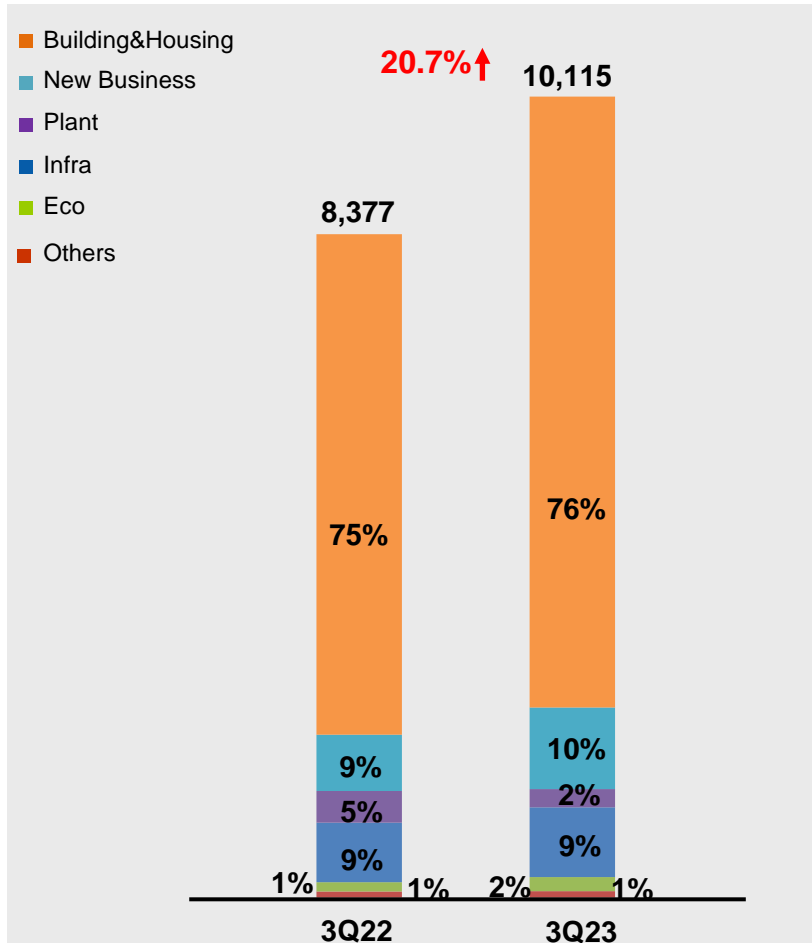
Order Backlogs by Division

(Unit : KRW bn)

Division	22Y	3Q23	Change
Building & Housing	36,828	33,969	-8.4%
New Business	10,913*	12,446**	12.3%
Plant	297	553	46.3%
Infra	6,372	6,429	0.9%
Eco	1,990	1,928	-3.2%
Domestic	41,455	39,379	-5.3%
Overseas	14,946*	15,946**	6.3%
Total	56,400	55,325	-1.9%

**Sales**

(Unit : KRW bn)

**Sales by Division**

(Unit : KRW bn)

Division	3Q22 YTD	3Q22	3Q23 YTD	3Q23	3Q:3Q
Building & Housing	6,317	2,182	7,714	2,262	22.1%
New Business	713	262	1,029	368	44.3%
Plant	398	185	232	74	-41.7%
Infra	754	261	880	296	16.7%
Eco	117	38	179	83	53.0%
Others	78	25	81	25	3.8%
Domestic	6,731	2,312	8,190	2,454	21.7%
Overseas	1,646	641	1,925	654	17.0%
Total	8,377	2,953	10,115	3,108	20.7%

Profits

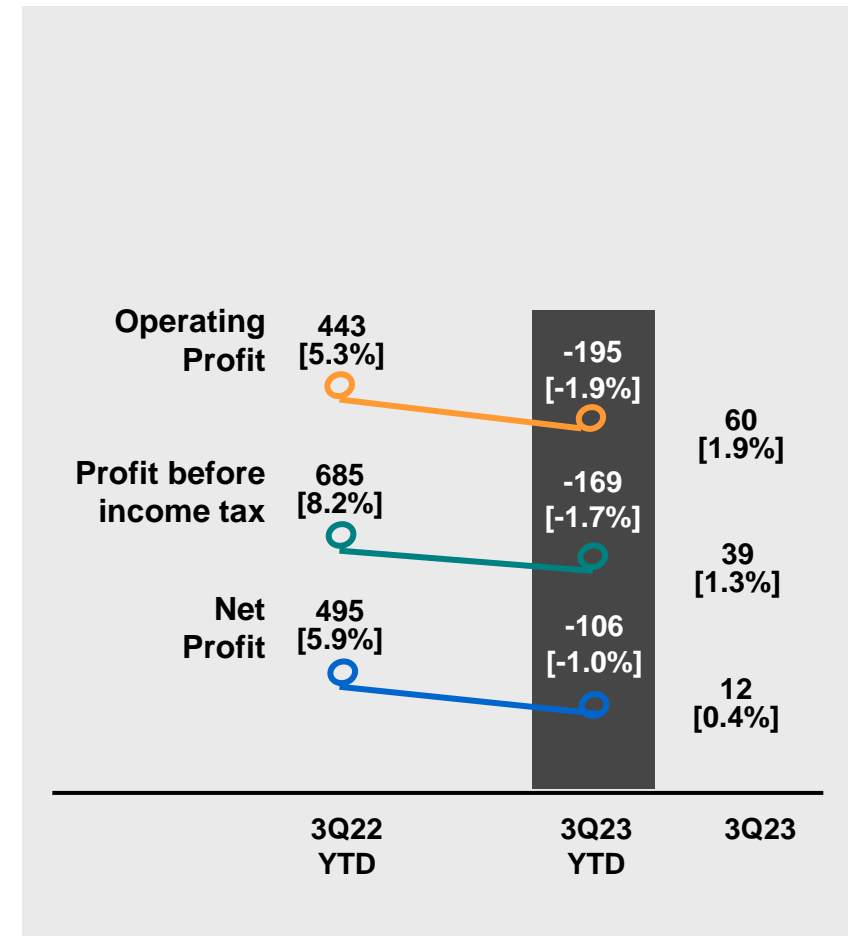


Gross Profit Margin

Division	3Q22 YTD	3Q23 YTD	3Q23
Building & Housing	14.2%	0.7%	5.0%
New Business	13.3%	19.3%	16.6%
Plant	-17.4%	-7.9%	3.6%
Infra	4.5%	7.9%	7.4%
Eco	-34.5%	8.2%	28.2%
Others	16.4%	7.4%	11.8%
Domestic	12.9%	1.1%	6.1%
Overseas	3.9%	12.2%	11.7%
Total	11.1%	3.2%	7.2%

Profits [Margin rate]

(Unit : KRW bn)



Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	20Y	21Y	22Y	3Q23
Total Assets	13,771	15,184	16,946	18,114
Cash, cash equivalents & Short-Term financial instrument	2,317	3,009	2,517	3,249
Trade and other receivable & Contract assets	2,981	3,160	4,808	4,823
Inventories	1,430	1,477	1,500	1,460
Other current assets	464	444	499	518
Tangible Assets	1,427	1,543	1,820	2,165
Total Liabilities	9,459	10,311	11,590	12,943
Trade and other payables	1,403	1,656	1,874	1,973
Borrowings	3,239	3,365	4,386	5,424
Total Equity	4,312	4,873	5,356	5,171
Capital Stock	404	428	428	428
Liability/Equity	219.3	211.6	216.4	250.3

Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		20Y	21Y		22Y	3Q23	
Sales	Building & Housing	5,804	Building & Housing	6,091	Building & Housing	7,714	7,714
	New Business	611	New Business	778	New Business	1,029	1,029
	Plant	2,389	Plant	1,300	Plant	880	232
	Infra	884	Infra	780	Infra	179	880
	Distribution Energy	366	Distribution Energy	88	Distribution Energy	106	179
	Others	69	Others	88	Others	81	81
Total		10,123	Total	9,037	Total	12,299	10,115
Gross Profit		1,535	Gross Profit	1,351	Gross Profit	321	321
Selling & Administrative Expenses		785	Selling & Administrative Expenses	705	Selling & Administrative Expenses	516	516
Operating Profit		750	Operating Profit	646	Operating Profit	-195	-195
Profit before income tax		518	Profit before income tax	658	Profit before income tax	-169	-169
Net Profit		330	Net Profit	429	Net Profit	-106	-106



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